**Parul Choksey**
Geetanjali 9 N Gamadia Road, Off. Pedder Road, Mumbai 400 026.

Date:20/09/2016

To,

| | |
|---|---|
| BSE Limited<br>Scrip Code: 523694<br>Department of Listing,<br>P. J. Towers, Dalal Street,<br>Mumbai - 400 001 | National Stock Exchange of India Limited<br>Symbol: APCOTEXIND<br>Exchange Plaza, Bandra-Kurla Complex, Bandra (East),Mumbai - 400 051 |

Dear Sir/Madam,

**Sub.: Disclosure under Regulation 29(2)of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Notice is hereby given under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that Saldhar Investments and Trading Company Private Limited ('Saldhar') being promoter, has acquired 2,70,770 shares of Apcotex Industries Limited from Mrs. Parul Choksey (Promoter)under an inter-se transfer.

Please find enclosed the information in the prescribed format. You are requested to take the same on record.

Parul Choksey

**Mrs. Parul Choksey**

Encl: as above

CC:-
Apcotex Industries Limited
Plot No 3/1, MIDC Industrial Area,
Taloja 410208,
Maharashtra

**Parul Choksey**
Geetanjali 9 N Gamadia Road, Off. Pedder Road, Mumbai 400 026.

Date:20/09/2016

To,

| | |
|---|---|
| BSE Limited<br>Scrip Code: 523694<br>Department of Listing,<br>P. J. Towers, Dalal Street,<br>Mumbai - 400 001 | National Stock Exchange of India Limited<br>Symbol: APCOTEXIND<br>Exchange Plaza, Bandra-Kurla Complex, Bandra (East),Mumbai - 400 051 |

Dear Sir/Madam,

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Please find enclosed the information in the prescribed format. You are requested to take the same on record.

Parul Choksey

Mrs. Parul Choksey

Encl: as above

CC:-
Apcotex Industries Limited
Plot No 3/1, MIDC Industrial Area,
Taloja 410208,
Maharashtra

BSE LTD.
INWARD SECTION
22 SEP 2016
CONTENTS NOT VERIFIED
SIGN. 15:20

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|---|
| Name of the Target Company (TC) | Apcotex Industries Limited |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Saldhar Investments and Trading Company Private Limited*<br>**Person Acting in Concert**<br>1. Atul Champaklal Choksey (Promoter)<br>2. Parul Atul Choksey (Promoter)<br>3. Abhiraj Atul Choksey HUF (Promoter)<br>4. Devanshi Anant Veer Jalan (Promoter)<br>5. Abhiraj Atul Choksey (Promoter)<br>6.Apco Entreprises Limited (Promoter)<br>7. Rita Ashok Parekh (PAC)<br>8. Amit Champaklal Choksey (PAC)<br>9. Namrata Amit Choksey (PAC)<br>10. Ankita Amit Choksey (PAC)<br>11. Priti Amit Choksey (PAC)<br>12. Amit Champaklal Choksey HUF (PAC)<br>13. Biyash Abhiraj Choksey (PAC)<br>14. Girish Champaklal Choksey (PAC)<br>15. Ankur Girish Choksey (PAC)<br>16. Prashant Girish Choksey (PAC)<br>17. Sunita Girish Choksey (PAC)<br>18. Devaki Ashok Parekh (PAC)<br>19. Janaki Ashok Parekh (PAC)<br>20. Abhiraj Trading And Investment Pvt Ltd (PAC)<br>21. Bhuvantray Investments And Trading Company Private Limited (PAC)<br>22. Aquamarine Trading & Investments Private Limited (PAC)<br>23. Gauriputra Investments And Trading Company Private Limited (PAC)<br>24. Hmp Minerals Private Limited (PAC)<br>25. Forest Hills Trading And Investment P Ltd (PAC)<br>26. Haridwar Trading And Investments Pvt Ltd (PAC)<br>27. Choksey Chemicals Private Ltd (PAC)<br>* Scheme of Amalgamation between Titan Trading and Agencies Limited ("Titan") and Dhumraketu Investments and Trading Company Private Limited ("Dhumraketu") and Trivikram Investments and Trading Company Limited ("Trivikram") and Saldhar Investments and Trading Company Private Limited ("Saldhar") was approved by the Hon'ble High Court of Judicature at Bombay vide their order dated 12th August 2016 (which became effective on 6th September 2016). As a result, shares of Apcotex Industries Limited (which were earlier held by Trivikram and Dhumraketu) have been effectively transferred to and vested in Saldhar. Thus, Trivikram and Dhumraketu have ceased to exist and are effectively succeeded by Saldhar. |

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | Apcotex Industries Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| Details of the ~~acquisition~~ / disposal as follows*** | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of :<br><br>a) Shares carrying voting rights<br>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)<br>c) Voting rights (VR) otherwise than by shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)<br>e) Total (a+b+c+d) | As per Annexure 1 | | |
| Details of ~~acquisition~~/sale<br><br>a) Shares carrying voting rights ~~acquired~~/sold<br>b) VRs ~~acquired~~ /sold otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) ~~acquired~~/sold<br>d) Shares encumbered / invoked/released by the acquirer<br>e) Total (a+b+c+d) | As per Annexure II | | |

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|---|---|
| After the ~~acquisition~~/sale, holding of:<br>a) Shares carrying voting rights<br>b) Shares encumbered with the acquirer<br>c) VRs otherwise than by shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition<br>e) Total (a+b+c+d) | As per **Annexure III** |
| Mode of ~~acquisition~~ / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Inter-se Transfer of shares amongst promoters (through block deal on Stock Exchange) |
| Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 20th September, 2016, being the date of transaction executed through block deal on the Stock Exchange |
| Equity share capital / total voting capital of the TC before the said ~~acquisition~~ / sale | Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each) |
| Equity share capital/ total voting capital of the TC after the said ~~acquisition~~ / sale | Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each) |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each) |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Parul Choksey

Parul Choksey
Date:20/09/2016

**Annexure to disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011**

Annexure I

Details of shareholding of promoters/promoter group and person acting in concert before acquisition

| Sr. No | Name of the Shareholders | Number of Shares | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of TC (**) |
|---|---|---|---|---|
| 1 | Saldhar Investments and Trading Company Pvt Ltd(Refer Note 1) | 84,30,066 | 40.65 | 40.65 |
| 2 | Atul Champaklal Choksey | 12,97,698 | 6.26 | 6.26 |
| 3 | Parul Atul Choksey | 5,41,540 | 2.61 | 2.61 |
| 4 | Abhiraj Atul Choksey HUF | 3,89,081 | 1.88 | 1.88 |
| 5 | Devanshi Anant Veer Jalan | 1,85,353 | 0.89 | 0.89 |
| 6 | Abhiraj Atul Choksey | 1,69,888 | 0.82 | 0.82 |
| 7 | Rita Ashok Parekh | 1,06,380 | 0.51 | 0.51 |
| 8 | Amit Champaklal Choksey | 68,910 | 0.33 | 0.33 |
| 9 | Namrata Amit Choksey | 57,076 | 0.28 | 0.28 |
| 10 | Ankita Amit Choksey | 54,088 | 0.26 | 0.26 |
| 11 | Priti Amit Choksey | 47,134 | 0.23 | 0.23 |
| 12 | Amit Champaklal Choksey HUF | 41,140 | 0.2 | 0.2 |
| 13 | Biyash Abhiraj Choksey | 36,000 | 0.17 | 0.17 |
| 14 | Girish Champaklal Choksey | 17,800 | 0.09 | 0.09 |
| 15 | Ankur Girish Choksey | 13,600 | 0.07 | 0.07 |
| 16 | Prashant Girish Choksey | 13,200 | 0.06 | 0.06 |
| 17 | Sunita Girish Choksey | 9,200 | 0.04 | 0.04 |
| 18 | Devaki Ashok Parekh | 6,400 | 0.03 | 0.03 |
| 19 | Janaki Ashok Parekh | 4,800 | 0.02 | 0.02 |

| | | | | |
|---|---|---|---|---|
| 20 | Abhiraj Trading And Investment Pvt Ltd | 1,16,468 | 0.56 | 0.56 |
| 21 | Apco Enterprises Limited | 1,12,352 | 0.54 | 0.54 |
| 22 | Bhuvantray Investments And Trading Company Private Limited | 99,784 | 0.48 | 0.48 |
| 23 | Aquamarine Trading & Investments Private Limited | 98,800 | 0.48 | 0.48 |
| 24 | Gauriputra Investments And Trading Company Private Limited | 52,400 | 0.25 | 0.25 |
| 25 | Hmp Minerals Private Limited | 19,324 | 0.09 | 0.09 |
| 26 | Forest Hills Trading And Investment P Ltd | 8,600 | 0.04 | 0.04 |
| 27 | Haridwar Trading And Investments Pvt Ltd | 8,600 | 0.04 | 0.04 |
| 28 | Choksey Chemicals Private Ltd | 276 | 0.00 | 0.00 |

Note 1 : - Pursuant to a Scheme of Amalgamation between Titan Trading and Agencies Limited ("Titan") and Dhumraketu Investments and Trading Company Private Limited ("Dhumraketu") and Trivikram Investments and Trading Company Limited ("Trivikram") and Saldhar Investments and Trading Company Private Limited ("Saldhar"), as approved by the Hon'ble High Court of Judicature at Bombay vide their order dated 12th August 2016 (which became effective on 6th September 2016), 72,96,978 shares of Apcotex Industries Limited (which were earlier held by Trivikram and Dhumraketu) have been effectively transferred to and vested in Saldhar, as Trivikram and Dhumraketu have ceased to exist and are effectively succeeded by Saldhar.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure II

Details of sale by promoters/promoter group and person acting in concert

| Sr. No | Name of the Shareholders | Number of Shares | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of TC (**) |
|---|---|---|---|---|
| 1 | Saldhar Investments and Trading Company Pvt Ltd | 2,70,770 | 1.31 | 1.31 |
| 2 | Atul Champaklal Choksey | - | - | - |
| 3 | Parul Atul Choksey | (2,70,770) | (1.31) | (1.31) |
| 4 | Abhiraj Atul Choksey HUF | - | - | - |
| 5 | Devanshi Anant Veer Jalan | - | - | - |
| 6 | Abhiraj Atul Choksey | - | - | - |
| 7 | Rita Ashok Parekh | - | - | - |
| 8 | Amit Champaklal Choksey | - | - | - |
| 9 | Namrata Amit Choksey | - | - | - |
| 10 | Ankita Amit Choksey | - | - | - |
| 11 | Priti Amit Choksey | - | - | - |
| 12 | Amit Champaklal Choksey HUF | - | - | - |
| 13 | Biyash Abhiraj Choksey | - | - | - |
| 14 | Girish Champaklal Choksey | - | - | - |
| 15 | Ankur Girish Choksey | - | - | - |
| 16 | Prashant Girish Choksey | - | - | - |
| 17 | Sunita Girish Choksey | - | - | - |
| 18 | Devaki Ashok Parekh | - | - | - |
| 19 | Janaki Ashok Parekh | - | - | - |
| 20 | Abhiraj Trading And Investment Pvt Ltd | - | - | - |
| 21 | Apco Enterprises Limited | - | - | - |
| 22 | Bhuvantray Investments And Trading Company Private Limited | - | - | - |
| 23 | Aquamarine Trading & Investments Private Limited | - | - | - |
| 24 | Gauriputra Investments And Trading Company Private Limited | - | - | - |
| 25 | Hmp Minerals Private Limited | - | - | - |

| | | | | |
|---|---|---|---|---|
| 26 | Forest Hills Trading And Investment P Ltd | - | - | - |
| 27 | Haridwar Trading And Investments Pvt Ltd | - | - | - |
| 28 | Choksey Chemicals Private Ltd | - | - | - |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Annexure III

Details of shareholding of promoters/promoter group and person acting in concert after sale

| Sr. No | Name of the Shareholders | Number of Shares | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of TC (**) |
|---|---|---|---|---|
| 1 | Saldhar Investments and Trading Company Pvt Ltd | 87,00,836 | 41.96 | 41.96 |
| 2 | Atul Champaklal Choksey | 12,97,698 | 6.26 | 6.26 |
| 3 | Parul Atul Choksey | 2,70,770 | 1.31 | 1.31 |
| 4 | Abhiraj Atul Choksey HUF | 3,89,081 | 1.88 | 1.88 |
| 5 | Devanshi Anant Veer Jalan | 1,85,353 | 0.89 | 0.89 |
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PAC

# Abhiraj Atul Choksey HUF

Geetanjali, 9N Gamadia Raod, Off Peddar Road Mumbai -400026

Date :20/09/2016

To,

| | |
|---|---|
| BSE Limited<br>Scrip Code: 523694<br>Department of Listing,<br>P. J. Towers, Dalal Street,<br>Mumbai – 400 001 | National Stock Exchange of India Limited<br>Symbol: APCOTEXIND<br>Exchange Plaza, Bandra-Kurla Complex, Bandra (East),Mumbai - 400 051 |

Dear Sir/Madam,

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Notice is hereby given under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that Saldhar Investments and Trading Company Private Limited ('Saldhar') being promoter, has acquired 1,74,864 sharesof Apcotex Industries Limited from AbhirajChoksey HUF (Promoter)under an inter-se transfer.

Please find enclosed the information in the prescribed format. You are requested to take the same on record.

For **AbhirajChoksey HUF**

**AbhirajChoksey**
**Karta**

Encl: as above

CC:-
Apcotex Industries Limited
Plot No 3/1, MIDC Industrial Area,
Taloja 410208,
Maharashtra

BSE LTD.
INWARD SECTION
22 SEP 2016
CONTENTS NOT VERIFIED
SIGN.....

# Abhiraj Atul Choksey HUF

Geetanjali, 9N Gamadia Raod, Off Peddar Road Mumbai -400026

Date :20/09/2016

To,

| | |
|---|---|
| BSE Limited<br>Scrip Code: 523694<br>Department of Listing,<br>P. J. Towers, Dalal Street,<br>Mumbai - 400 001 | National Stock Exchange of India Limited<br>Symbol: APCOTEXIND<br>Exchange Plaza, Bandra-Kurla Complex, Bandra (East),Mumbai - 400 051 |

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For **AbhirajChoksey HUF**

**AbhirajChoksey**
**Karta**

Encl: as above

CONTENTS NOT VERIFIED

CC:-
Apcotex Industries Limited
Plot No 3/1, MIDC Industrial Area,
Taloja 410208,
Maharashtra

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|---|---|
| **Name of the Target Company (TC)** | Apcotex Industries Limited |
| **Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer** | Saldhar Investments and Trading Company Private Limited*<br>**Person Acting in Concert**<br>1. Atul Champaklal Choksey (Promoter)<br>2. Parul Atul Choksey (Promoter)<br>3. Abhiraj Atul Choksey HUF (Promoter)<br>4. Devanshi Anant Veer Jalan (Promoter)<br>5. Abhiraj Atul Choksey (Promoter)<br>6.Apco Entreprises Limited (Promoter)<br>7. Rita Ashok Parekh (PAC)<br>8. Amit Champaklal Choksey (PAC)<br>9. Namrata Amit Choksey (PAC)<br>10. Ankita Amit Choksey (PAC)<br>11. Priti Amit Choksey (PAC)<br>12. Amit Champaklal Choksey HUF (PAC)<br>13. Biyash Abhiraj Choksey (PAC)<br>14. Girish Champaklal Choksey (PAC)<br>15. Ankur Girish Choksey (PAC)<br>16. Prashant Girish Choksey (PAC)<br>17. Sunita Girish Choksey (PAC)<br>18. Devaki Ashok Parekh (PAC)<br>19. Janaki Ashok Parekh (PAC)<br>20. Abhiraj Trading And Investment Pvt Ltd (PAC)<br>21. Bhuvantray Investments And Trading Company Private Limited (PAC)<br>22. Aquamarine Trading & Investments Private Limited (PAC)<br>23. Gauriputra Investments And Trading Company Private Limited (PAC)<br>24. Hmp Minerals Private Limited (PAC)<br>25. Forest Hills Trading And Investment P Ltd (PAC)<br>26. Haridwar Trading And Investments Pvt Ltd (PAC)<br>27. Choksey Chemicals Private Ltd (PAC)<br>* Scheme of Amalgamation between Titan Trading and Agencies Limited ("Titan") and Dhumraketu Investments and Trading Company Private Limited ("Dhumraketu") and Trivikram Investments and Trading Company Limited ("Trivikram") and Saldhar Investments and Trading Company Private Limited ("Saldhar") was approved by the Hon'ble High Court of Judicature at Bombay vide their order dated 12th August 2016 (which became effective on 6th September 2016). As a result, shares of Apcotex Industries Limited (which were earlier held by Trivikram and Dhumraketu) have been effectively transferred to and vested in Saldhar. Thus, Trivikram and Dhumraketu have ceased to exist and are effectively succeeded by Saldhar. |

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|---|---|---|---|
| Name of the Target Company (TC) | Apcotex Industries Limited | | |
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| Details of ~~acquisition~~/sale<br><br>a) Shares carrying voting rights ~~acquired~~/sold<br>b) VRs ~~acquired~~ /sold otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) ~~acquired~~/sold<br>d) Shares encumbered / invoked/released by the acquirer<br>e) Total (a+b+c+d) | As per **Annexure II** | | |

| | |
|---|---|
| After the ~~acquisition~~/sale, holding of:<br><br>a) Shares carrying voting rights<br>b) Shares encumbered with the acquirer<br>c) VRs otherwise than by shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition<br>e) Total (a+b+c+d) | As per **Annexure III** |
| Mode of ~~acquisition~~ / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Inter-se Transfer of shares amongst promoters (through block deal on Stock Exchange) |
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| Equity share capital/ total voting capital of the TC after the said ~~acquisition~~ / sale | Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each) |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each) |

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For Abhiraj Atul Choksey HUF

Abhraj Choksey
Karta

Place: MUMBAI
Date: 20/09/2016

**Annexure to disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011**

**Annexure I**

Details of shareholding of promoters/promoter group and person acting in concert before acquisition

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| 9 | Namrata Amit Choksey | 57,076 | 0.28 | 0.28 |
| 10 | Ankita Amit Choksey | 54,088 | 0.26 | 0.26 |
| 11 | Priti Amit Choksey | 47,134 | 0.23 | 0.23 |
| 12 | Amit Champaklal Choksey HUF | 41,140 | 0.2 | 0.2 |
| 13 | Biyash Abhiraj Choksey | 36,000 | 0.17 | 0.17 |
| 14 | Girish Champaklal Choksey | 17,800 | 0.09 | 0.09 |
| 15 | Ankur Girish Choksey | 13,600 | 0.07 | 0.07 |
| 16 | Prashant Girish Choksey | 13,200 | 0.06 | 0.06 |
| 17 | Sunita Girish Choksey | 9,200 | 0.04 | 0.04 |
| 18 | Devaki Ashok Parekh | 6,400 | 0.03 | 0.03 |
| 19 | Janaki Ashok Parekh | 4,800 | 0.02 | 0.02 |

| | | | | |
|---|---|---|---|---|
| 20 | Abhiraj Trading And Investment Pvt Ltd | 1,16,468 | 0.56 | 0.56 |
| 21 | Apco Enterprises Limited | 1,12,352 | 0.54 | 0.54 |
| 22 | Bhuvantray Investments And Trading Company Private Limited | 99,784 | 0.48 | 0.48 |
| 23 | Aquamarine Trading & Investments Private Limited | 98,800 | 0.48 | 0.48 |
| 24 | Gauriputra Investments And Trading Company Private Limited | 52,400 | 0.25 | 0.25 |
| 25 | Hmp Minerals Private Limited | 19,324 | 0.09 | 0.09 |
| 26 | Forest Hills Trading And Investment P Ltd | 8,600 | 0.04 | 0.04 |
| 27 | Haridwar Trading And Investments Pvt Ltd | 8,600 | 0.04 | 0.04 |
| 28 | Choksey Chemicals Private Ltd | 276 | 0.00 | 0.00 |

Note 1 : - Pursuant to a Scheme of Amalgamation between Titan Trading and Agencies Limited ("Titan") and Dhumraketu Investments and Trading Company Private Limited ("Dhumraketu") and Trivikram Investments and Trading Company Limited ("Trivikram") and Saldhar Investments and Trading Company Private Limited ("Saldhar"), as approved by the Hon'ble High Court of Judicature at Bombay vide their order dated 12th August 2016 (which became effective on 6th September 2016), 72,96,978 shares of Apcotex Industries Limited (which were earlier held by Trivikram and Dhumraketu) have been effectively transferred to and vested in Saldhar, as Trivikram and Dhumraketu have ceased to exist and are effectively succeeded by Saldhar.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Annexure II**

Details of sale by promoters/promoter group and person acting in concert

| Sr. No | Name of the Shareholders | Number of Shares | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of TC (**) |
|---|---|---|---|---|
| 1 | Saldhar Investments and Trading Company Pvt Ltd | 1,74,864 | 0.84 | 0.84 |
| 2 | Atul Champaklal Choksey | - | - | - |
| 3 | Parul Atul Choksey | - | - | - |
| 4 | Abhiraj Atul Choksey HUF | (1,74,864) | (0.84) | (0.84) |
| 5 | Devanshi Anant Veer Jalan | - | - | - |
| 6 | Abhiraj Atul Choksey | - | - | - |
| 7 | Rita Ashok Parekh | - | - | - |
| 8 | Amit Champaklal Choksey | - | - | - |
| 9 | Namrata Amit Choksey | - | - | - |
| 10 | Ankita Amit Choksey | - | - | - |
| 11 | Priti Amit Choksey | - | - | - |
| 12 | Amit Champaklal Choksey HUF | - | - | - |
| 13 | Biyash Abhiraj Choksey | - | - | - |
| 14 | Girish Champaklal Choksey | - | - | - |
| 15 | Ankur Girish Choksey | - | - | - |
| 16 | Prashant Girish Choksey | - | - | - |
| 17 | Sunita Girish Choksey | - | - | - |
| 18 | Devaki Ashok Parekh | - | - | - |
| 19 | Janaki Ashok Parekh | - | - | - |
| 20 | Abhiraj Trading And Investment Pvt Ltd | - | - | - |
| 21 | Apco Enterprises Limited | - | - | - |
| 22 | Bhuvantray Investments And Trading Company Private Limited | - | - | - |
| 23 | Aquamarine Trading & Investments Private Limited | - | - | - |
| 24 | Gauriputra Investments And Trading Company Private Limited | - | - | - |
| 25 | Hmp Minerals Private Limited | - | - | - |

| | | | | |
|---|---|---|---|---|
| 26 | Forest Hills Trading And Investment P Ltd | - | - | - |
| 27 | Haridwar Trading And Investments Pvt Ltd | - | - | - |
| 28 | Choksey Chemicals Private Ltd | - | - | - |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Annexure III**

Details of shareholding of promoters/promoter group and person acting in concert after sale

| Sr. No | Name of the Shareholders | Number of Shares | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of TC (**) |
|---|---|---|---|---|
| 1 | Saldhar Investments and Trading Company Pvt Ltd | 86,04,930 | 41.49 | 41.49 |
| 2 | Atul Champaklal Choksey | 12,97,698 | 6.26 | 6.26 |
| 3 | Parul Atul Choksey | 5,41,540 | 2.61 | 2.61 |
| 4 | Abhiraj Atul Choksey HUF | 2,14,217 | 1.03 | 1.03 |
| 5 | Devanshi Anant Veer Jalan | 1,85,353 | 0.89 | 0.89 |
| 6 | Abhiraj Atul Choksey | 1,69,888 | 0.82 | 0.82 |
| 7 | Rita Ashok Parekh | 1,06,380 | 0.51 | 0.51 |
| 8 | Amit Champaklal Choksey | 68,910 | 0.33 | 0.33 |
| 9 | Namrata Amit Choksey | 57,076 | 0.28 | 0.28 |
| 10 | Ankita Amit Choksey | 54,088 | 0.26 | 0.26 |
| 11 | Priti Amit Choksey | 47,134 | 0.23 | 0.23 |
| 12 | Amit Champaklal Choksey HUF | 41,140 | 0.2 | 0.2 |
| 13 | Biyash Abhiraj Choksey | 36,000 | 0.17 | 0.17 |
| 14 | Girish Champaklal Choksey | 17,800 | 0.09 | 0.09 |
| 15 | Ankur Girish Choksey | 13,600 | 0.07 | 0.07 |
| 16 | Prashant Girish Choksey | 13,200 | 0.06 | 0.06 |
| 17 | Sunita Girish Choksey | 9,200 | 0.04 | 0.04 |
| 18 | Devaki Ashok Parekh | 6,400 | 0.03 | 0.03 |
| 19 | Janaki Ashok Parekh | 4,800 | 0.02 | 0.02 |

| | | | | |
|---|---|---|---|---|
| 20 | Abhiraj Trading And Investment Pvt Ltd | 1,16,468 | 0.56 | 0.56 |
| 21 | Apco Enterprises Limited | 1,12,352 | 0.54 | 0.54 |
| 22 | Bhuvantray Investments And Trading Company Private Limited | 99,784 | 0.48 | 0.48 |
| 23 | Aquamarine Trading & Investments Private Limited | 98,800 | 0.48 | 0.48 |
| 24 | Gauriputra Investments And Trading Company Private Limited | 52,400 | 0.25 | 0.25 |
| 25 | Hmp Minerals Private Limited | 19,324 | 0.09 | 0.09 |
| 26 | Forest Hills Trading And Investment P Ltd | 8,600 | 0.04 | 0.04 |
| 27 | Haridwar Trading And Investments Pvt Ltd | 8,600 | 0.04 | 0.04 |
| 28 | Choksey Chemicals Private Ltd | 276 | 0.00 | 0.00 |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**ATUL CHOKSEY**
"Geetanjali", 9 N Gamadia Road, Off. Pedder Road, Mumbai 400 026. Tel: 022-22838302/04

Date: 28/09/2016

To,

| | |
|---|---|
| BSE Limited<br>Scrip Code: 523694<br>Department of Listing,<br>P. J. Towers, Dalal Street,<br>Mumbai – 400 001 | National Stock Exchange of India Limited<br>Symbol: APCOTEXIND<br>Exchange Plaza, Bandra-Kurla Complex, Bandra (East),Mumbai - 400 051 |

Dear Sir/Madam,

**Sub.: Disclosure under Regulation 29(2)of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Notice is hereby given under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that Saldhar Investments and Trading Company Private Limited ('Saldhar') being promoter, has acquired 6,06,300 shares of Apcotex Industries Limited from Mr. Atul Champaklal Choksey (Promoter)under an inter-se transfer.

Please find enclosed the information in the prescribed format. You are requested to take the same on record.

**AtulChoksey**

Encl: as above

CC:-
Apcotex Industries Limited
Plot No 3/1, MIDC Industrial Area,
Taloja 410208,
Maharashtra

**ATUL CHOKSEY**
"Geetanjali", 9 N Gamadia Road, Off. Pedder Road, Mumbai 400 026. Tel: 022-22838302/04

Date: 28/09/2016

To,

| | |
|---|---|
| BSE Limited<br>Scrip Code: 523694<br>Department of Listing,<br>P. J. Towers, Dalal Street,<br>Mumbai – 400 001 | National Stock Exchange of India Limited<br>Symbol: APCOTEXIND<br>Exchange Plaza, Bandra-Kurla Complex, Bandra (East),Mumbai - 400 051 |

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Please find enclosed the information in the prescribed format. You are requested to take the same on record.

AtulChoksey

BSE LTD.
INWARD SECTION
29 SEP 2016
CONTENTS NOT VERIFIED
SIGN.....29.9.16...

Encl: as above

CC:-
Apcotex Industries Limited
Plot No 3/1, MIDC Industrial Area,
Taloja 410208,
Maharashtra

**ATUL CHOKSEY**
"Geetanjali", 9 N Gamadia Road, Off. Pedder Road, Mumbai 400 026. Tel: 022-22838302/04

Date: 28/09/2016

To,

| | |
|---|---|
| BSE Limited<br>Scrip Code: 523694<br>Department of Listing,<br>P. J. Towers, Dalal Street,<br>Mumbai - 400 001 | National Stock Exchange of India Limited<br>Symbol: APCOTEXIND<br>Exchange Plaza, Bandra-Kurla Complex, Bandra (East),Mumbai - 400 051 |

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Please find enclosed the information in the prescribed format. You are requested to take the same on record.

AtulChoksey

Encl: as above

CC:-
Apcotex Industries Limited
Plot No 3/1, MIDC Industrial Area,
Taloja 410208,
Maharashtra

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | |
|---|---|
| **Name of the Target Company (TC)** | Apcotex Industries Limited |
| **Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer** | Saldhar Investments and Trading Company Private Limited<br>**Person Acting in Concert**<br>1. AtulChampaklalChoksey (Promoter)<br>2. ParulAtulChoksey (Promoter)<br>3. AbhirajAtulChoksey HUF (Promoter)<br>4. DevanshiAnant Veer Jalan (Promoter)<br>5. AbhirajAtulChoksey (Promoter)<br>6.ApcoEntreprises Limited (Promoter)<br>7. Rita Ashok Parekh (PAC)<br>8. Amit ChampaklalChoksey (PAC)<br>9. Namrata Amit Choksey (PAC)<br>10. Ankita Amit Choksey (PAC)<br>11. Priti Amit Choksey (PAC)<br>12. Amit ChampaklalChoksey HUF (PAC)<br>13. BiyashAbhirajChoksey (PAC)<br>14. GirishChampaklalChoksey (PAC)<br>15. AnkurGirishChoksey (PAC)<br>16. Prashant GirishChoksey (PAC)<br>17. SunitaGirishChoksey (PAC)<br>18. Devaki Ashok Parekh (PAC)<br>19. Janaki Ashok Parekh (PAC)<br>20. Abhiraj Trading And Investment Pvt Ltd (PAC)<br>21.Bhuvantray Investments And Trading Company Private Limited (PAC)<br>22. Aquamarine Trading & Investments Private Limited (PAC)<br>23. Gauriputra Investments And Trading Company Private Limited (PAC)<br>24. Hmp Minerals Private Limited (PAC)<br>25. Forest Hills Trading And Investment P Ltd (PAC)<br>26. Haridwar Trading And Investments Pvt Ltd (PAC)<br>27. Choksey Chemicals Private Ltd (PAC) |

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | Apcotex Industries Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| Details of the ~~acquisition~~ / disposal as follows*** | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of :<br><br>a) Shares carrying voting rights<br>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)<br>c) Voting rights (VR) otherwise than by shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)<br>e) Total (a+b+c+d) | As per **Annexure I** | | |
| Details of ~~acquisition~~/sale<br><br>a) Shares carrying voting rights ~~acquired~~/sold<br>b) VRs ~~acquired~~ /sold otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) ~~acquired~~/sold<br>d) Shares encumbered / invoked/released by the acquirer<br>e) Total (a+b+c+d) | As per **Annexure II** | | |

| | |
|---|---|
| **After the ~~acquisition~~/sale, holding of:**<br>a) **Shares carrying voting rights**<br>b) **Shares encumbered with the acquirer**<br>c) **VRs otherwise than by shares**<br>d) **Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition**<br>e) **Total (a+b+c+d)** | As per **Annexure III** |
| **Mode of ~~acquisition~~ / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).** | Inter-se Transfer of shares amongst promoters (through block deal on Stock Exchange) |
| **Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable** | 28th September, 2016, being the date of transaction executed through block deal on the Stock Exchange |
| **Equity share capital / total voting capital of the TC before the said ~~acquisition~~ / sale** | Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each) |
| **Equity share capital/ total voting capital of the TC after the said ~~acquisition~~ / sale** | Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each) |
| **Total diluted share/voting capital of the TC after the said acquisition** | Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each) |

**(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.**

**AtulChoksey**
**Place:Mumbai**
**Date:28/09/2016**

**Annexure to disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011**

## Annexure I

Details of shareholding of promoters/promoter group and person acting in concert before acquisition

| Sr. No | Name of the Shareholders | Number of Shares | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of TC (**) |
|---|---|---|---|---|
| 1 | Saldhar Investments and Trading Company Pvt Ltd | 88,75,700 | 42.80 | 42.80 |
| 2 | AtulChampaklalChoksey | 12,97,698 | 6.26 | 6.26 |
| 3 | ParulAtulChoksey | 2,70,770 | 1.31 | 1.31 |
| 4 | AbhirajAtulChoksey HUF | 2,14,217 | 1.03 | 1.03 |
| 5 | DevanshiAnant Veer Jalan | 1,85,353 | 0.89 | 0.89 |
| 6 | AbhirajAtulChoksey | 1,69,888 | 0.82 | 0.82 |
| 7 | Rita Ashok Parekh | 1,06,380 | 0.51 | 0.51 |
| 8 | Amit ChampaklalChoksey | 68,910 | 0.33 | 0.33 |
| 9 | Namrata Amit Choksey | 57,076 | 0.28 | 0.28 |
| 10 | Ankita Amit Choksey | 54,088 | 0.26 | 0.26 |
| 11 | Priti Amit Choksey | 47,134 | 0.23 | 0.23 |
| 12 | Amit ChampaklalChoksey HUF | 41,140 | 0.2 | 0.2 |
| 13 | BiyashAbhirajChoksey | 36,000 | 0.17 | 0.17 |
| 14 | GirishChampaklalChoksey | 17,800 | 0.09 | 0.09 |
| 15 | AnkurGirishChoksey | 13,600 | 0.07 | 0.07 |
| 16 | Prashant GirishChoksey | 13,200 | 0.06 | 0.06 |
| 17 | SunitaGirishChoksey | 9,200 | 0.04 | 0.04 |
| 18 | Devaki Ashok Parekh | 6,400 | 0.03 | 0.03 |
| 19 | Janaki Ashok Parekh | 4,800 | 0.02 | 0.02 |

| | | | | |
|---|---|---|---|---|
| 20 | Abhiraj Trading And Investment Pvt Ltd | 1,16,468 | 0.56 | 0.56 |
| 21 | Apco Enterprises Limited | 1,12,352 | 0.54 | 0.54 |
| 22 | Bhuvantray Investments And Trading Company Private Limited | 99,784 | 0.48 | 0.48 |
| 23 | Aquamarine Trading & Investments Private Limited | 98,800 | 0.48 | 0.48 |
| 24 | Gauriputra Investments And Trading Company Private Limited | 52,400 | 0.25 | 0.25 |
| 25 | Hmp Minerals Private Limited | 19,324 | 0.09 | 0.09 |
| 26 | Forest Hills Trading And Investment P Ltd | 8,600 | 0.04 | 0.04 |
| 27 | Haridwar Trading And Investments Pvt Ltd | 8,600 | 0.04 | 0.04 |
| 28 | Choksey Chemicals Private Ltd | 276 | 0.00 | 0.00 |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Annexure II**

Details of sale by promoters/promoter group and person acting in concert

| Sr. No | Name of the Shareholders | Number of Shares | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of TC (**) |
|---|---|---|---|---|
| 1 | Saldhar Investments and Trading Company Pvt Ltd | 6,06,300 | 2.92 | 2.92 |
| 2 | AtulChampaklalChoksey | (6,06,300) | (2.92) | (2.92) |
| 3 | ParulAtulChoksey | - | - | - |
| 4 | AbhirajAtulChoksey HUF | - | - | - |
| 5 | DevanshiAnant Veer Jalan | - | - | - |
| 6 | AbhirajAtulChoksey | - | - | - |
| 7 | Rita Ashok Parekh | - | - | - |
| 8 | Amit ChampaklalChoksey | - | - | - |
| 9 | Namrata Amit Choksey | - | - | - |
| 10 | Ankita Amit Choksey | - | - | - |
| 11 | Priti Amit Choksey | - | - | - |
| 12 | Amit ChampaklalChoksey HUF | - | - | - |
| 13 | BiyashAbhirajChoksey | - | - | - |
| 14 | GirishChampaklalChoksey | - | - | - |
| 15 | AnkurGirishChoksey | - | - | - |
| 16 | Prashant GirishChoksey | - | - | - |
| 17 | SunitaGirishChoksey | - | - | - |
| 18 | Devaki Ashok Parekh | - | - | - |
| 19 | Janaki Ashok Parekh | - | - | - |
| 20 | Abhiraj Trading And Investment Pvt Ltd | - | - | - |
| 21 | Apco Enterprises Limited | - | - | - |
| 22 | Bhuvantray Investments And Trading Company Private Limited | - | - | - |
| 23 | Aquamarine Trading & Investments Private Limited | - | - | - |
| 24 | Gauriputra Investments And Trading Company Private Limited | - | - | - |
| 25 | Hmp Minerals Private Limited | - | - | - |

| | | | | |
|---|---|---|---|---|
| 26 | Forest Hills Trading And Investment P Ltd | - | - | - |
| 27 | Haridwar Trading And Investments Pvt Ltd | - | - | - |
| 28 | Choksey Chemicals Private Ltd | - | - | - |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

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**Annexure III**

Details of shareholding of promoters/promoter group and person acting in concert after sale

| Sr. No | Name of the Shareholders | Number of Shares | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of TC (**) |
|---|---|---|---|---|
| 1 | Saldhar Investments and Trading Company Pvt Ltd | 94,82,000 | 45.72 | 45.72 |
| 2 | AtulChampaklalChoksey | 6,91,398 | 3.33 | 3.33 |
| 3 | ParulAtulChoksey | 2,70,770 | 1.31 | 1.31 |
| 4 | AbhirajAtulChoksey HUF | 2,14,217 | 1.03 | 1.03 |
| 5 | DevanshiAnant Veer Jalan | 1,85,353 | 0.89 | 0.89 |
| 6 | AbhirajAtulChoksey | 1,69,888 | 0.82 | 0.82 |
| 7 | Rita Ashok Parekh | 1,06,380 | 0.51 | 0.51 |
| 8 | Amit ChampaklalChoksey | 68,910 | 0.33 | 0.33 |
| 9 | Namrata Amit Choksey | 57,076 | 0.28 | 0.28 |
| 10 | Ankita Amit Choksey | 54,088 | 0.26 | 0.26 |
| 11 | Priti Amit Choksey | 47,134 | 0.23 | 0.23 |
| 12 | Amit ChampaklalChoksey HUF | 41,140 | 0.2 | 0.2 |
| 13 | BiyashAbhirajChoksey | 36,000 | 0.17 | 0.17 |
| 14 | GirishChampaklalChoksey | 17,800 | 0.09 | 0.09 |
| 15 | AnkurGirishChoksey | 13,600 | 0.07 | 0.07 |
| 16 | Prashant GirishChoksey | 13,200 | 0.06 | 0.06 |
| 17 | SunitaGirishChoksey | 9,200 | 0.04 | 0.04 |
| 18 | Devaki Ashok Parekh | 6,400 | 0.03 | 0.03 |
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| | | | | |
|---|---|---|---|---|
| 20 | Abhiraj Trading And Investment Pvt Ltd | 1,16,468 | 0.56 | 0.56 |
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| 22 | Bhuvantray Investments And Trading Company Private Limited | 99,784 | 0.48 | 0.48 |
| 23 | Aquamarine Trading & Investments Private Limited | 98,800 | 0.48 | 0.48 |
| 24 | Gauriputra Investments And Trading Company Private Limited | 52,400 | 0.25 | 0.25 |
| 25 | Hmp Minerals Private Limited | 19,324 | 0.09 | 0.09 |
| 26 | Forest Hills Trading And Investment P Ltd | 8,600 | 0.04 | 0.04 |
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.